



About 2020 Analytics

2020 Analytics, a CUNA Strategic Service Provider, is the premier Consumer and Commercial Loan Portfolio Service Provider for Credit Unions. Over the last ten years our team of specialized analysts have evaluated more than \$500 Billion in loans for Credit Unions throughout the United States.

Speaking Topics

Lending / Operations

- Growing your Credit Card Portfolio through Pro-Active Credit Line Increases
- Loan Recapture and Member Loan Penetration Programs
- Loan Level Default Risk Analysis
- Risked Based Loan Pricing
- Maintaining profitability in a rising interest rate environment

Data and Analytics

- Actionable Insights for our Data Driven Future
- Understanding your Data and Administrative Best Practices

Current Expected Credit Loss (CECL)

- Overview
- Preparing to Comply with CECL
- FASB Vintage Model
- FASB Probability of Default Model
- Quantifying qualitative and environmental factors impacting your reserve

Regulatory / Economics

- Static Pool Analysis
- Concentration Policy and Limits
- Collateral Risks on the Horizon
 - Threats to the Housing Market
 - Threats to the Automobile Market

About Our Speaker

Dan Price has been serving credit unions exclusively since 2010. He has made dozens of presentations on various topics in both web-based venues and live venues throughout the United States. Dan is experienced in presenting to groups of 100 or more as well as breakout sessions and round tables as small as 10 attendees.

Dan is the President of 2020 Analytics and is a CFA charterholder and Certified Public Accountant. He received his Bachelors of Science Degree in Accounting and Masters of Accountancy from the University of South Florida in Tampa, Florida.

Prior to joining 2020, Dan served as a financial statement auditor in Clearwater, Florida. He is active in the loan modeling process and customization of the models used and new product development.

Dan has been an integral part of evaluating NCUA regulations and FASB standards to determine how they affect the design of and reporting on the 2020 risk model.